

Loan Information Checklist

The Credit Union is committed to prompt and courteous lending services to our membership. This checklist includes information typically needed to review a loan request. Please be advised that this checklist does not constitute an application and additional documentation* may be requested to complete your request.

- Social Security Number(s)
- Date(s) of Birth
- Gross Monthly Income
- Employer(s)
- Job Title(s)
- Years of Employment
- Residence Status (Own or Rent)
- Housing Payment
- Number of Dependent(s)
- Alimony /Child Support Obligations

*Additional documentation that may be requested to process your loan request:

- Income Verification – recent paystubs, signed personal tax returns and/or award letters (required for all real estate secured loans)
- Insurance Information – declarations Page /agent's name and phone number (required for real estate secured loans and vehicle loans)
- Recent Billing Statement – if request is a refinance transaction
- List of Assets

This list is not inclusive, and you may be required to provide supplemental information during the application process.

Thank you for choosing the Credit Union for your lending needs!